This brochure supplement provides information about William Paul Gamello that supplements the WPM Wealth Advisors LLC brochure. You should have received a copy of that brochure. Please contact William Paul Gamello if you did not receive WPM Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about William Paul Gamello is also available on the SEC's website at www.adviserinfo.sec.gov.

# WPM Wealth Advisors LLC

Form ADV Part 2B - Individual Disclosure Brochure

for

## William Paul Gamello

Personal CRD Number: 1722812 Investment Adviser Representative

> WPM Wealth Advisors LLC 63 Putnam Street, Suite 202, Saratoga Springs, NY 12866 (518) 369-5232 wgamello@wpmwealthadvisors.com

> > UPDATED: 01/08/2025

# Item 2: Educational Background and Business Experience

Name: William Paul Gamello Born: 1964

**Educational Background and Professional Designations:** 

#### **Education:**

William Paul Gamello attended Marist College.

#### **Business Background:**

11/2021 - Present	Investment Adviser Representative WPM Wealth Advisors LLC
01/2018 - 01/2024	Registered Representative Dinosaur Securities
01/2018 - 12/2021	Investment Advisor DCM Wealth Advisors
08/2013 - 01/2018	Financial Advisor DLG Wealth Management
02/2013 - 10/2013	Financial Advisor Ameriprise Financial
12/2009 - 02/2013	Financial Advisor Dinosaur Securities

## **Item 3: Disciplinary Information**

On 10/2013 Mr. Gamello's Franchise Agreement and his employment was terminated by Ameriprise Financial. Under the claim of breach of his Franchise Agreement based on a civil action brought against Mr. Gamello by the SEC. After a hearing in front of a SEC Administrative Law Judge. Mr. Gamello was completely exonerated of any wrongdoing.

#### **Item 4: Other Business Activities**

William Paul Gamello is a licensed insurance agent. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser. WPM Wealth Advisors LLC always acts in the best interest of the client, including the sale of commissionable products to advisory clients. Clients always have the right to decide whether or not to utilize the services of any representative of WPM Wealth Advisors LLC in such individual's outside capacities.

## **Item 5: Additional Compensation**

William Paul Gamello does not receive any economic benefit from any person, company, or organization, other than WPM Wealth Advisors LLC in exchange for providing clients advisory services through WPM Wealth Advisors LLC.

### **Item 6: Supervision**

As the Chief Compliance Officer of WPM Wealth Advisors LLC, William Paul Gamello supervises all activities of the firm. William Paul Gamello's contact information is on the cover page of this disclosure document. William Paul Gamello adheres to applicable regulatory requirements, together with all policies and procedures outlined in the firm's code of ethics and compliance manual.