

This brochure supplement provides information about Sandy Moi that supplements the WPM Wealth Advisors LLC brochure. You should have received a copy of that brochure. Please contact Sandy Moi if you did not receive WPM Wealth Advisors LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Sandy Moi is also available on the SEC's website at www.adviserinfo.sec.gov.

WPM Wealth Advisors LLC

Form ADV Part 2B – Individual Disclosure Brochure

for

Sandy Moi

Personal CRD Number: 3070347

Investment Adviser Representative

WPM Wealth Advisors LLC

139 Centre St PH138

New York, NY 10013

(212) 625-1188

smoicpa@wpmwealthadvisors.com

UPDATED: 06/05/2023

Item 2: Educational Background and Business Experience

Name: Sandy Moi **Born:** 1966

Educational Background and Professional Designations:

Education:

BBA Accounting, Baruch College - 1990

Business Background:

05/2023 - Present Investment Adviser Representative
WPM Wealth Advisors LLC

01/1998 - Present Self-Employed
SANDY S. MOI, CPA LLC

Item 3: Disciplinary Information

There are no legal or disciplinary events that are material to a client's or prospective client's evaluation of this advisory business.

Item 4: Other Business Activities

Sandy Moi is a manager at Sandy S. Moi, CPA LLC, Allsafe Insurance Brokerage Inc.

Item 5: Additional Compensation

Sandy Moi does not receive any economic benefit from any person, company, or organization, other than WPM Wealth Advisors LLC in exchange for providing clients advisory services through WPM Wealth Advisors LLC.

Item 6: Supervision

As a representative of WPM Wealth Advisors LLC, Sandy Moi is supervised by William Gamello, the firm's Chief Compliance Officer. William Gamello is responsible for ensuring that Sandy Moi adheres to all required regulations regarding the activities of an Investment Adviser Representative, as well as all policies and procedures outlined in the firm's Code of Ethics and compliance manual. The phone number for William Gamello is (518) 369-5232.